



Return to:
 CNL Client Services
 PO Box 219001
 Kansas City, MO 64121-9001

Overnight Delivery
 CNL Client Services
 801 Pennsylvania Avenue, Ste. 219001
 Kansas City, MO 64105-1307

CNL Client Services
 Toll-Free 866 650-0650
 Fax 877 694-1116
 Email CNLREIT@sscinc.com

Financial Professional Change

one Current Information

Financial Professionals may use this form to request a change in their Broker-Dealer firm or their Broker-Dealer address.

For Broker-Dealer changes, this form is not a **Block Transfer** and does not move existing clients with the Financial Professional. Each client must submit an Investor Change form to make this change.

For address changes, please notify your home office to ensure your address is properly

Name of Financial Professional(s)/Investor Representative(s)

Financial Professional Number/Team ID

Name of Broker-Dealer/Financial Institution

Mailing Address

City	State	Zip Code
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Phone Number	Fax
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Email Address

two New Address and/or Broker-Dealer Information

Name of Financial Professional(s)/Investor Representative(s)

Financial Professional Number/Team ID

Name of Broker-Dealer/Financial Institution

Mailing Address

City	State	Zip Code
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Phone Number	Fax
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Email Address

three Financial Professional/Investor Representative Signature(s)

Financial Professional signature(s) required to complete request.

Financial Professional/Investor Representative	Date
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Additional Financial Professional /Investor Representative (if team)	Date
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